



Estate Intention Notice*

Michael's Place invites you to become a member of the M. Christine Dennon Society, our recognition for donors who have made a planned gift benefitting Michael's Place. To become a member, simply fill out this form, or send us a copy of your documented estate provision gift. We appreciate your future gift and want to properly thank you and acknowledge your thoughtfulness!

- I understand that recognizing this gift in donor honor rolls may be an incentive for others to give, and I am willing to be publicly acknowledged.
- I prefer not to be acknowledged publicly.
- I prefer to remain anonymous and request no contact or acknowledgment regarding this gift.

My Will/Trust was signed on: _____

My Will/Trust provides that _____% shall be bequeathed to Michael's Place. As of today's date, I *estimate* that the value of this provision in my estate plan would be approximately \$ _____.

My Will/Trust provides that a specific gift of \$ _____ shall be bequeathed to Michael's Place.

My Will/Trust provides that certain items of real or personal property shall be bequeathed to Michael's Place. These items are as follows: _____

_____.

- My Will/Trust indicates that the bequest is unrestricted.
- My Will/Trust directs Michael's Place to use my bequest for a specific purpose. The specific purpose is as follows: _____

_____.

For recognition purposes, please list my/our name(s) as: _____

Signature: _____ Date: _____

Address: _____

****This is a confidential record. I understand that I am not making a legal or binding commitment upon my estate by submitting this Estate Intention Form. Further, Michael's Place understands and acknowledges that the size of my future gift may be significantly different from the amount estimated above for the purposes of valuation.***

Return completed form to:
Michael's Place, Attn: Planned Giving, 1212 Veterans Drive, Ste 100, Traverse City, MI 49684